



GOLDEN AGE

EXPLORATION

ACQUISITION • EXPLORATION • PROJECT DEVELOPMENT




MAGIC PROPERTY, B.C., CANADA

Early Stage Mineral Resource Discovery & Exploration Model

FEBRUARY 2023

Magic Property – Highlights

Early Stage Mineral Resource Prospect

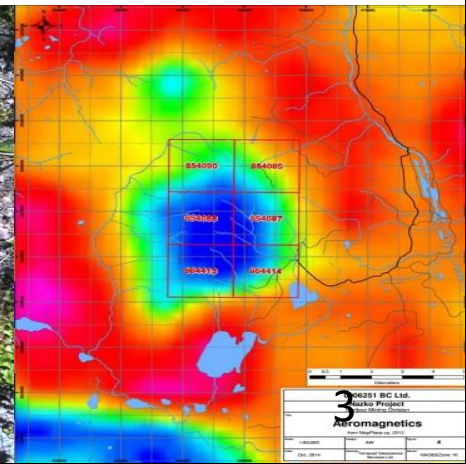
 **The Company holds an option to acquire up to an 80% undivided interest in the Magic Property.**
The Magic Property is an early stage mineral exploration prospect totaling 1294 hectares located within the Chilcotin Plateau of central British Columbia, 80 kilometers southwest of Quesnel, British Columbia.

 **Located in the Cariboo Mining Division, the central British Columbia district which hosts numerous deposits and past producing mines:**

- ☐ Au (Blackwater – measured and indicated mineral resource 11.67mm oz of Au and 122.38mm oz of Ag), iCapoose, Blackdome (produced 6303 kg Au and 19,518 kg Ag) and Elizabeth.
- ☐ Mo (Endako, Chu).
- ☐ Cu-Mo (Huckleberry, Morrison, Granisle, Prosperity, Poison Mountain).
- ☐ Cu-Au (Newton Hill).

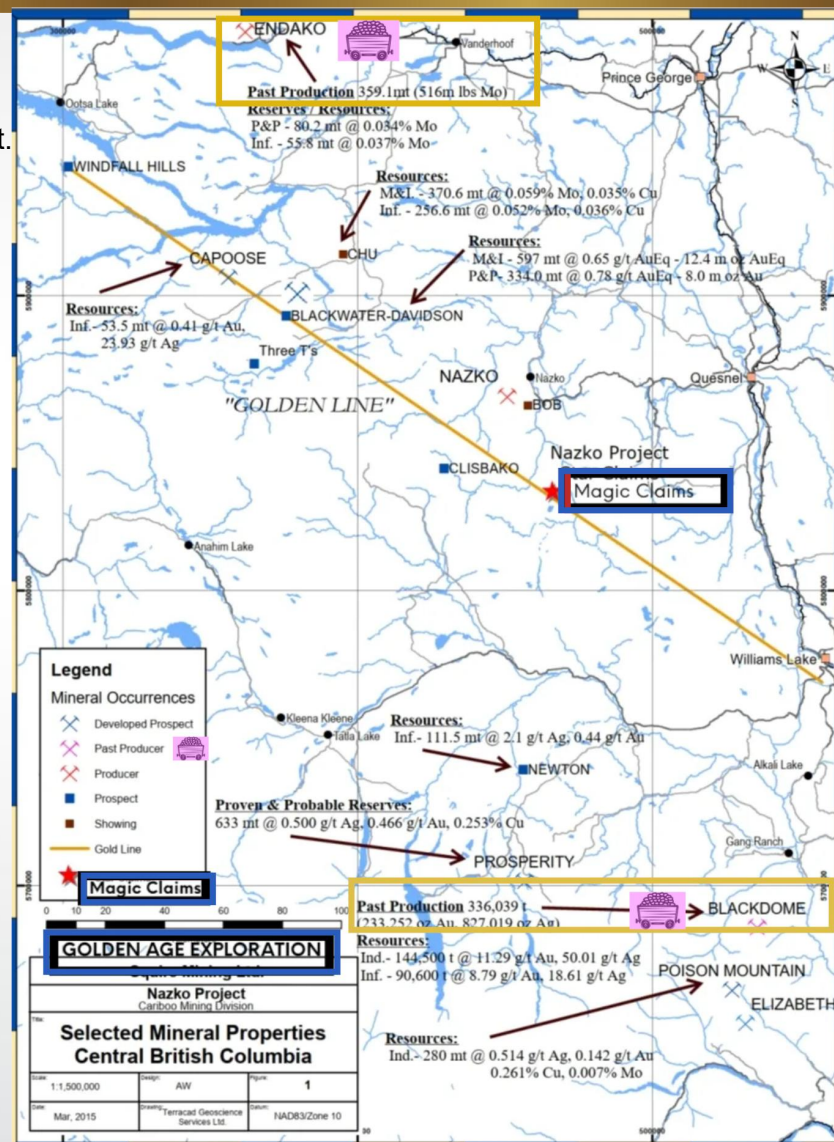
 **Underexplored property has several promising indications for mineralization:**

- ☐ Airborne magnetic survey by the Geological Survey of Canada (1995) identified a strong magnetic “low” feature on the Magic Property.
- ☐ Postulated to lie along a major deep seated northwest trending structure that includes the Blackwater epithermal Au-Ag deposit as well as the Capoose and Windfall prospects.
- ☐ Historic stream sediment samples identified anomalous gold, antimony, and mercury in 6 streams that flow from the Magic Property.
- ☐ Soil geochemical surveys have identified a compelling multi-element anomaly for follow up (more detailed sampling, trenching and drilling).
- ☐ Golden Age now following the exploration model which led to the successful program at the nearby Blackwater Gold Property.



Magic Property – Along the “Golden Line”

- ✂ The geological formations present on the Magic Property are believed to be similar to those present at or in proximity to other significant deposits or prospects and past producing mines in the district.
- ✂ The Magic Property is believed to lie along a major northwest trending, deep-seated geological structure that includes the Blackwater, Capoose and Windfall Hills low sulphidation epithermal gold-silver deposits and / or prospects of the northern Nechako district.
- ✂ The strong magnetic “low” feature (centered on the Magic Property) may reflect the presence of a near surface felsic body. Porphyry-style copper-molybdenum or molybdenum mineralization may be present in or proximal to such intrusions.
- ✂ A layer of glacial deposits and blanket of basalt flows which occludes the underlying Chilcotin formation has discouraged past prospecting efforts, leaving the area among the least explored parts of the western Cordillera – *the success of the Blackwater Gold Project changes this.*



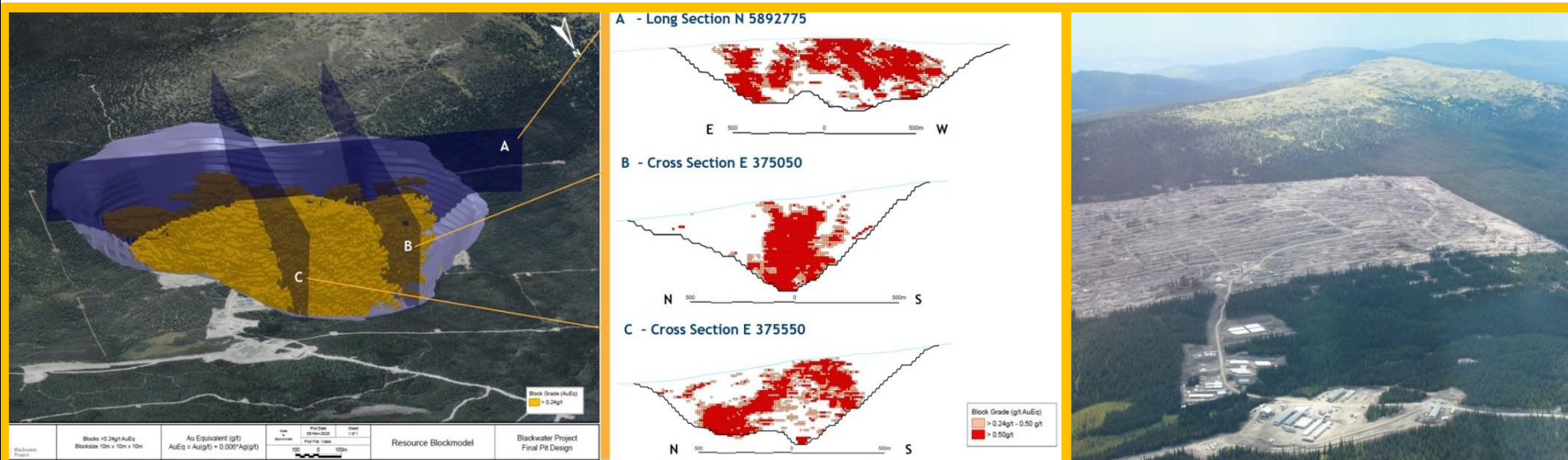
Blackwater Gold Project – Potential Analogue to Magic Property



Located 105 kilometers northwest of the Magic Property, Blackwater is a Feasibility Stage (2021) Construction Stage (Q1 2023 Target) gold-silver property with a current measured and indicated mineral resource of 11.67mm oz Au and 122.38mm oz Ag (596.765mm tonnes at 0.65 g/t Au equivalent at a cut-off grade of 0.20 g/t Au equivalent. (1)



- Blackwater is a low sulphidation-type epithermal mineral deposit
- Blackwater discovered during a regional silt geochemical survey in 1973
- An extensive veneer of glacial debris covers much of the bedrock, and therefore more indirect methods have been successfully utilized in the resource discovery phase
 - 1973 – 1985: a range of ground and airborne surveys were conducted to locate and delimit mineralization
 - 1986 – 1994: drilling and ongoing soil sampling / geophysics leads to recognition of large, disseminated gold system
 - 2009 – Richfield acquires project and begins large scale drilling program leading to today's world class deposit
 - 2020 Artemis acquires the project for total cash consideration of \$190million Canadian and share consideration of a deemed value of \$20million Canadian plus an 8% goldstream to the vendor.
 - 2023 BC Mines Act Permit to be received and major construction activities planned to start, both in Q1 2023.
- Golden Age has planned a similar early stage exploration and development model for the Magic Property. (2)



(1) Kalanchey, R, Bird, S., Dermer, G., Schulte, M., Fontaine, D., Garner, J., Schmitt, R., Dockrey, J., Thomas, J.A. (2021): Blackwater Gold Project NI 43-101 Technical Report on Updated Feasibility Study British Columbia, Canada.

(2) The potential geological similarity and general proximity of the Blackwater Gold Project to the Magic Property is not necessarily indicative of the gold mineralization, if any, present at the Magic Property.

Blackwater – Early Delineation / Development Timeline

- ✚ An ongoing program of early stage soil sampling, combined with EM / IP / mag surveys led to identifying concrete targets for follow up.
- ✚ 1984 hand trenching program was highly successful in following up on 1982 soil sampling program (trench @ 27 reaching bedrock, returning 9.5 g/t Ag).
 - Many other trenches returned excellent results for An, Ag, and Au.
- ✚ This work program demonstrates that for a property of this type, soil sampling above the bedrock can successfully delineate mineralization in the bedrock below.
 - Anomalous results obtained in cover located over the mineral resource can actually be highly significant.
- ✚ From this early work program, additional and much higher budget drilling programs defined the resource.

Year	Period	Work
1973	Summer	Regional silt survey located anomalous silver, zinc, and lead in the Mt. Davidson area. This was followed by a wide spaced soil survey northeast of Mt. Davidson.
1976	September	Soil sample and ground magnetometer surveys follow up of 1973 soil results.
1977	March	Pulse EM survey on the Pem claim.
1979	Nov. to Dec.	Vector Pulse EM survey on the Pem claim.
1981	February	Helicopter EM and magnetometer survey.
1981	August	Horizontal Loop EM survey on the Deb #1 claim.
1981	November	Reconnaissance mapping of the Mt. Davidson area.
1982	July	Soil sample and ground magnetometer surveys on the Pem claim.
1983	July	Hammer seismic survey.
1984	September	Hand trenching and VLF survey on the Pem claim.
1985	Aug. to Sept.	Winkie drilling (507.02m) on the Pem claim. Holes Dav 1-8.
1986	July to Aug.	Construction of access road.
1986	September	Percussion drilling (1524 m) on the Pem claim. RC 1-34.
1987	July to Nov.	Diamond drilling (2724.61 m) on the Pem claim. Holes Dav 9-31.
1992	July to Aug.	Soil sampling, stream silt sampling, geological mapping, IP, mag, VLF surveys and diamond drilling of five (785.47 m). Drill holes BD92-32 to BD92-36.
1994	Summer	Diamond drilling (759.36 m). Holes DAV 94-37 to DAV 94-41.
1997	June to Aug.	Linecutting and an Induced Polarization survey.
2005	Sept. to Oct.	Diamond drilling (938.65 m). Holes DAV05-01 to DAV05-05.
2006	September	Diamond drilling (393.97 m). Holes DAV06-06 and DAV06-07.
2007	June to July	Soil sampling program, 335 samples.

(1)

Early Stage Work at Magic Parallels Blackwater Program

- ✚ 2007. Regional stream sediment geochemistry from the BC's Quest program (2007) identified 6 streams with gold, mercury and antimony anomalies
- ✚ 2011. The claims were staked to cover the centre of a prominent total field magnetic low identified in the 1995 Geological Survey of Canada's aeromagnetic survey and is postulated to be a manifestation of a near surface felsic intrusive centre. An initial program consisted of prospecting and stream sediment sampling to define areas with anomalous gold content
- ✚ 2013. Stream sediment sampling to test previously untested areas of the property and a soil geochemical orientation survey
- ✚ 2014. Soil sampling the centre of the claims tested the aeromagnetic low geophysical anomaly
- ✚ 2015. MMI⁽²⁾ grid soil sampling as well as minor prospecting, geologic mapping, stream sediment silt sampling and rock sampling
- ✚ 2016. Continued MMI grid soil sampling, completing the 2015 program (53 elements analyzed)
- ✚ 2018. 22 MMI samples to add to an existing MMI grid
This program has been successful in identifying significant mineral anomalies
Consistent with the Blackwater model, additional MMI sampling is expected to be completed in the upcoming 2023 program, leading to the identification of drill ready targets
- ✚ 2021. During the summer of 2021, Golden Age funded a continued MMI soil geochemistry sampling program extending two of the grid lines from the 2018 program and adding another four lines at 100 metre line spacing and 50 metre sample spacing to the north of the existing grid. A total of 226 samples were collected. Going forward, testing of the MMI soil geochemistry anomalies is warranted through trenching and drilling, expected to commence in 2023.

(2) Mobile Metal Ion (MMI) soil sampling is a technology that measures metal ions that are released from mineralized material and travel upward to unconsolidated surface materials such as soil, till and sand. The use of specific soil sampling protocols and sensitive instrumentation is able to measure these ions.

Magic Property Exploration Programs

Proposed Budget / Work Program

Phase 1 & 2

Pursuant to the 43-101 Report



* The short term goal of the current series of work programs is to the extend the current MMI anomalies to the north to define targets, followed by drilling to identify and delineate potential resources

* A successful early program is expected to lead to additional drilling, economic assessment, and permitting.

Contact Us

GOLDEN AGE EXPLORATION LTD.

Kevin Hanson, President & Director

Tel: (604) 969-4070

Email: info@goldenageexploration.com

Website: www.goldenageexploration.com

Office: 501-815 Hornby Street, Vancouver, B.C., Canada, V6Z 2E6



Disclaimer

This presentation provides information about Golden Age Exploration Ltd. ("Golden Age") in summary form and is not intended to be complete. Although care has been taken in preparing the information in this presentation, such information is provided solely on an "as is" basis. No representation, warranty or guarantee of any kind, express or implied, is made as to the fairness, accuracy, completeness or correctness of such information, including the accuracy, likelihood of achievement or reasonableness of any forecasts, prospects, results or statements in relation to future matters contemplated herein. The views and information provided are based on a number of estimates and assumptions that are subject to significant exploration, business, economic, regulatory and competitive uncertainties. In particular, the information in this presentation may be incomplete, may contain errors, or may have become out of date. By accepting this presentation, you agree that Golden Age shall not be liable for any losses or damages whatsoever (including indirect, incidental, special, punitive or consequential damages or loss of profits, opportunities or information) arising from your use of or reliance on information contained in this presentation or any inaccuracy or omission in such information or failure to keep the information current.

This presentation also contains forward-looking information and statements under applicable securities laws, which information and/or statements relate to future events or future performance including, but not limited to, the prospective nature of the Magic Property, its potential analogue and similarity to the Blackwater Gold Project and Golden Age's proposed exploration programs for the Magic Property and the estimated timing, costs and anticipated results thereof. Such forward looking information and statements reflect management's current expectations and beliefs and are based on assumptions made by and information currently available to Golden Age. Readers are cautioned that such forward-looking information and statements are neither promises nor guarantees, and are subject to numerous risks and uncertainties that may cause future results to differ materially from those expected including, but not limited to, actual results of exploration activities, environmental risks, operating risks, accidents, labor issues, delays in obtaining governmental approvals and permits, the availability of financing, market conditions, future prices for gold and other precious metals, changes in personnel and other risks in the mining industry. There are no known resources or reserves on the Magic Property and the proposed exploration programs are exploratory searches for commercial bodies of ore. In addition, the presence of mineral deposits and gold resources on properties predicted to be similar in geology to and/or in general proximity to the Magic Property including the Blackwater Gold Project is not necessarily indicative of the gold mineralization on the Magic Property. All forward-looking information and statements made in this presentation are qualified by these cautionary statements and those in our continuous disclosure filings available on SEDAR at www.sedar.com. The forward-looking information and statements in this presentation are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required by applicable laws. Accordingly, readers should not place undue reliance on forward looking information and statements.

This presentation does not constitute an offer to sell or the solicitation of an offer to buy any security. It is not intended to be relied upon as advice to investors or potential investors and does not constitute a personal recommendation or take into account the investment objectives, financial situation or needs of any particular investor. Golden Age is not acting as agent or advisor and encourages the use of independent consultants, as necessary, prior to entering into transactions.

All scientific and technical information contained in this presentation has been approved by Ehsan Salmabadi, B.Sc.(Geology), P.Geo and Director of Golden Age Exploration Ltd, and a Qualified Person as defined by National Instrument 43-101 of the Canadian Securities Administrators.